



Seema Chaudhary
Company Secretary

Date: April 21, 2026

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

BSE Scrip Code: 534920
ISIN: INE899M01020

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 1,61,82,800 (One Crore Sixty-One Lakh Eighty-Two Thousand Eight Hundred) fully paid-up equity shares (“Equity Shares”) of iSERA Lifesciences Limited (Formerly known as Covidh Technologies Limited) (“the Company”) on a preferential basis for consideration other than cash (Share Swap) under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”).

I, Ms. Seema Chaudhary, Practicing Company Secretary, CP No. 27689, have verified the relevant records and documents of iSERA Lifesciences Limited (CIN: L72200PN1993PLC252720) (Formerly known as Covidh Technologies Limited) with respect to the proposed preferential issue by the Company as per Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), and certify that:

- a) None of the proposed allottee(s) has sold any equity shares of iSERA Lifesciences Limited (Formerly known as Covidh Technologies Limited) during the 90 (ninety) trading days preceding the Relevant Date i.e. April 21, 2026. The proposed allottee(s) belong to the Promoter, Promoter Group and Non-Promoter / Public categories as detailed in the Postal Ballot Notice.
- b) Out of the 196 (One Hundred and Ninety-Six) proposed allottees, the following 24 (Twenty-Four) proposed allottees hold equity shares of iSERA Lifesciences Limited (Formerly known as Covidh Technologies Limited) as on the Relevant Date i.e. April 21, 2026. All other proposed allottees do not hold any equity shares of the Company for the period starting from the Relevant Date till the date of preferential allotment:

Sr. No.	Name of Proposed Allottee	DP ID	Depository	Pre-holding in iSERA Lifesciences Limited (No. of Equity Shares)
1	Sumeet Dhanraj Garad	1208870222257009	CDSL	1,00,000
2	Shubhangi Dhanraj Garad	1208870222270410	CDSL	8,00,000
3	Pratap Dadasaheb Deshmukh	1205810000308349	CDSL	5,50,000
		IN30299480000122	NSDL	1
4	Ritu Dhanraj Garad	1208870223040110	CDSL	1,00,000
5	Archana Kakasaheb Lonkar	1208160129805680	CDSL	7,00,000

Ofc Address: 30, Guru Ram Das Nagar, Laxmi Nagar, New Delhi-110092
Email Id: csseemachaudhary.cfl@gmail.com

6	Nandkumar Subhash Kadam	1204890000902690	CDSL	11,15,000
7	Dhairyasheel Vasantrao Yadav	1204890000943570	CDSL	11,15,000
8	Neville Maneckji	1208160183990450	CDSL	3,62,500
9	Kunaal Deepak Agashe	1208160150636647	CDSL	1,00,000
10	Ravi Nathan Iyer	1208160029441930	CDSL	15,000
11	Damini Sandeep Ghate	1208870073484960	CDSL	75,000
12	Mayur Prakash Kardile	1208160051617690	CDSL	20,000
13	Parth Yashodhan Wanage	1208160156449650	CDSL	68,750
14	Uma Sandeep Ghate	1208870084092920	CDSL	75,000
15	Pratik Shubhkaran Sanghi	1203600002805930	CDSL	20,000
16	Mansha Nikhil Chawla	1201090011183080	CDSL	25,000
17	Sanjay Eknath Bhosale	1208870184849790	CDSL	25,000
18	Amogh Girish Brahme	1208160062445218	CDSL	25,000
19	Rahul Hemantkumar Mehta	1208160001302230	CDSL	25,000
20	Devanathan Govindarajan	1203320172781179	CDSL	15,000
21	Darshan Arvind Gangolli	1208160183362158	CDSL	15,000
22	Jyoti Ketan Vakharia	1208160122915130	CDSL	15,000
23	Mangina Srinivas Rao	1208160184549765	CDSL	10,000
24	Vineet Arora	IN30302854547934	NSDL	75,000

- c) The pre-preferential shareholding of each of the proposed allottee(s) has been locked in accordance with Regulation 167(6) of SEBI (ICDR) Regulations, 2018. Further, there has been no sale/pledge of pre-preferential holding from the relevant date i.e., April 21, 2026, till the lock-in end date i.e., December 31, 2026 (being 90 trading days from the assumed date of grant of trading approval by BSE Limited i.e. July 31, 2026). The details of allottee-wise pre-preferential shareholding and lock-in thereon are provided below:

Name of the Allottee	Pre-preferential shareholding (No. of shares)	Whether pre-preferential shareholding in physical/demat	Lock in Details		Pledge Details	
			Date From	Date To	No of shares	Name of institution
Sumeet Dhanraj Garad	1,00,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Shubhangi Dhanraj Garad	8,00,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Pratap Dadasaheb Deshmukh	5,50,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
	1	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Ritu Dhanraj Garad	1,00,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Archana Kakasaheb Lonkar	7,00,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Nandkumar Subhash Kadam	11,15,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.

Dhairyasheel Vasantryao Yadav	11,15,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Neville Maneckji	3,62,500	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Kunaal Deepak Agashe	1,00,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Ravi Nathan Iyer	15,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Damini Sandeep Ghate	75,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Mayur Prakash Kardile	20,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Parth Yashodhan Wanage	68,750	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Uma Sandeep Ghate	75,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Pratik Shubhakaran Sanghi	20,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Mansha Nikhil Chawla	25,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Sanjay Eknath Bhosale	25,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Amogh Girish Brahme	25,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Rahul Hemantkumar Mehta	25,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Devanathan Govindarajan	15,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Darshan Arvind Gangolli	15,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Jyoti Ketan Vakharia	15,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Mangina Srinivas Rao	10,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.
Vineet Arora	75,000	Demat	21-04-2026	31-12-2026	N.A.	N.A.

(*) client id/ folio no in case allottee hold the securities in physical form.

- d) None of the proposed allottees belonging to the Promoter(s) or Promoter Group is ineligible for allotment in terms of Regulation 159 of the SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (ICDR) Regulations, 2018, Sections 42 and 62 of the Companies Act, 2013, Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and other applicable provisions of the Companies Act, 2013. Further, the Company has complied with all legal and statutory requirements, and no statutory authority has restrained the Company from issuing these proposed securities.
- f) The proposed preferential issue is in compliance with the provisions of the Memorandum of Association (MoA) and Articles of Association (AoA) of the Company. It is further confirmed that the price of the equity shares of the Company, for the proposed preferential issue, has been determined in compliance with the valuation requirements as mentioned in the AoA of the Company.

Ofc Address: 30, Guru Ram Das Nagar, Laxmi Nagar, New Delhi-110092
Email Id: csseemachaudhary.cfl@gmail.com

- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e., 2026-27 is **more than 5%** of the post-issue fully diluted share capital of the issuer.

OR

The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is less than 5% of the post issue fully diluted share capital of the issuer.

**For Seema Chaudhary
Practising Company Secretaries**

 

Seema Chaudhary

(Proprietor)

M. No: 45413

COP No: 27689

UDIN: A045413H000166204

Date: 21.04.2026

Place: New Delhi