



Seema Chaudhary
Company Secretary

April 21, 2026

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

BSE Scrip Code: 534920
ISIN: INE899M01020

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 1,61,82,800 (One Crore Sixty-One Lakh Eighty-Two Thousand Eight Hundred) fully paid-up equity shares (“Equity Shares”) of iSERA Lifesciences Limited (Formerly known as Covidh Technologies Limited) (“the Company”) on a preferential basis for consideration other than cash (Share Swap) under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”).

I, Ms. Seema Chaudhary, Practicing Company Secretary, CP No. 27689, have verified the relevant records and documents of iSERA Lifesciences Limited (CIN: L72200PN1993PLC252720) (Formerly known as Covidh Technologies Limited) with respect to the proposed preferential issue by the Company as per Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), and certify that:

- a) None of the proposed allottee(s) has sold any equity shares of iSERA Lifesciences Limited (Formerly known as Covidh Technologies Limited) during the 90 (ninety) trading days preceding the Relevant Date i.e. April 21, 2026. The proposed allottee(s) belong to the Promoter, Promoter Group and Non-Promoter / Public categories as detailed in the Postal Ballot Notice.
- b) Out of the 196 (One Hundred and Ninety-Six) proposed allottees, the following 24 (Twenty-Four) proposed allottees hold equity shares of iSERA Lifesciences Limited (Formerly known as Covidh Technologies Limited) as on the Relevant Date i.e. April 21, 2026. All other proposed allottees do not hold any equity shares of the Company for the period starting from the Relevant Date till the date of preferential allotment:

Sr. No.	Name of Proposed Allottee	DP ID	Client ID	Pre-holding in iSERA Lifesciences Limited (No. of Equity Shares)
1	Shubhangi Dhanraj Garad	IN300513	95097073	8,00,000
2	Sumeet Dhanraj Garad	12088702	22257009	1,00,000
3	Pratap Dadasaheb Deshmukh	12058100	308349	5,50,000
4	Ritu Dhanraj Garad	12088702	23040117	1,00,000
5	Archana Kakasaheb Lonkar	12081601	29805689	7,00,000
6	Nandkumar Subhash Kadam	12048900	902692	11,15,000

Ofc Address: 30, Guru Ram Das Nagar, Laxmi Nagar, New Delhi-110092
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7	Dhairyasheel Vasantrya Yadav	12048900	943577	11,15,000
8	Vineet Arora	IN303028	54547934	75,000
9	Kunal Deepak Agashe	IN303116	13260185	1,00,000
10	Neville Maneckji	12081601	83990453	3,62,500
11	Devanathan Govindarajan	IN300214	13983211	15,000
12	Ravi Nathan Iyer	12081600	29441930	15,000
13	Darshan Gangolli	IN303028	76761739	15,000
14	Mangina S Rao	IN302902	41098693	10,000
15	Amogh Girish Brahme	IN301436	86167020	25,000
16	Damini Sandeep Ghate	12088700	73484964	75,000
17	Mayur Prakash Kardile	12081600	51617699	20,000
18	Parth Yashodhan Wanage	12081601	56449655	68,750
19	Uma Sandeep Ghate	12088700	84092925	75,000
20	Pratik Shubhakaran Sanghi	12036000	2805931	20,000
21	Mansha Nikhil Chawla	12010900	11183085	25,000
22	Sanjay Eknath Bhosale	12081600	68080750	25,000
23	Rahul Hemantkumar Mehta	12081600	01302236	25,000
24	Jyoti Ketan Vakharia	12081601	22915134	15,000

- c) The pre-preferential shareholding of each of the proposed allottee(s) has been locked in accordance with Regulation 167(6) of SEBI (ICDR) Regulations, 2018. Further, there has been no sale/pledge of pre-preferential holding from the relevant date i.e., April 21, 2026, till the lock-in end date i.e., December 31, 2026 (being 90 trading days from the assumed date of grant of trading approval by BSE Limited i.e. July 31, 2026). The details of allottee-wise pre-preferential shareholding and lock-in thereon are provided below:

Name of the Allottee	Pre-preferential shareholding (No. of shares)	Whether preferential shareholding in physical/ demat	Lock in Details		Pledge Details	
			Date From	Date To	No of shares	Name of institution
Shubhangi Dhanraj Garad	8,00,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Sumeet Dhanraj Garad	1,00,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Pratap Dadasaheb Deshmukh	5,50,000	Demat	21-04-2026	31-12-2026	N.A	N.A

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Ritu Dhanraj Garad	1,00,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Archana Kakasaheb Lonkar	7,00,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Nandkumar Subhash Kadam	11,15,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Dhairyasheel Vasantao Yadav	11,15,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Vineet Arora	75,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Kunal Deepak Agashe	1,00,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Neville Maneckji	3,62,500	Demat	21-04-2026	31-12-2026	N.A	N.A
Devanathan Govindarajan	15,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Ravi Nathan Iyer	15,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Darshan Gangolli	15,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Mangina S Rao	10,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Amogh Girish Brahme	25,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Damini Sandeep Ghate	75,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Mayur Prakash Kardile	20,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Parth Yashodhan Wanage	68,750	Demat	21-04-2026	31-12-2026	N.A	N.A
Uma Sandeep Ghate	75,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Pratik Shubhkaran Sanghi	20,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Mansha Nikhil Chawla	25,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Sanjay Eknath Bhosale	25,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Rahul Hemantkumar Mehta	25,000	Demat	21-04-2026	31-12-2026	N.A	N.A
Jyoti Ketan Vakharria	15000	Demat	21-04-2026	31-12-2026	N.A	N.A
TOTAL	3,98,750					

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(*) client id/ folio no in case allottee hold the securities in physical form.

- d) None of the proposed allottees belonging to the Promoter(s) or Promoter Group is ineligible for allotment in terms of Regulation 159 of the SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (ICDR) Regulations, 2018, Sections 42 and 62 of the Companies Act, 2013, Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and other applicable provisions of the Companies Act, 2013. Further, the Company has complied with all legal and statutory requirements, and no statutory authority has restrained the Company from issuing these proposed securities.
- f) The proposed preferential issue is in compliance with the provisions of the Memorandum of Association (MoA) and Articles of Association (AoA) of the Company. It is further confirmed that the price of the equity shares of the Company, for the proposed preferential issue, has been determined in compliance with the valuation requirements as mentioned in the AoA of the Company.
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e., 2026-27 is **more than 5%** of the post-issue fully diluted share capital of the issuer.

OR

~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is less than 5% of the post issue fully diluted share capital of the issuer.~~

**For Seema Chaudhary
Practising Company Secretaries**




**Seema Chaudhary
(Proprietor)
M. No: 45413
COP No: 27689
UDIN: A045413H000166204**

**Date: 21.04.2026
Place: New Delhi**

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