



COVIDH TECHNOLOGIES LIMITED

1. Rights Equity Shares being offered by our Company	Up to 80,85,550* Rights Equity Shares
2. Rights Entitlement for the Rights Equity Shares	25 Rights Equity Share for every 1 Equity Shares held on the Record Date
3. Record Date	Friday, October 24, 2025
4. Face Value per Equity Share	Rs.10 each
5. Issue Price	Rs. 10/- per Rights Equity Share
6. Issue Size	Up to Rs. 808.56 Lakhs*
7. Equity Shares issued, subscribed and paid up and outstanding prior to the Issue	3,23,422 Equity Shares issued, subscribed and paid-up. For details, please see "Capital Structure" on page 51 of LOF
8. Equity Shares outstanding after the Issue (assuming full subscription for and Allotment of the Rights Equity Shares) and made fully paid up	84,08,972 Equity Shares
9. ISIN for Equity Shares	ISIN for Equity Shares: INE899M01020.
10. ISIN for Rights Entitlements	INE899M20012
11. Terms of the Issue	For further information, please see "Terms of the Issue" on page 75
12. Use of Net Proceeds	For further information, please see "Objects of the Issue" on page 55
13. Terms of payment	The full amount of the Issue Price being Rs. 10/- will be payable on application.
14. Last Date for Credit of Rights Entitlements	Wednesday, October 29, 2025
15. Issue Opening Date	Monday, November 03, 2025
16. Last Date for On Market Renunciation of Rights Entitlements #	Tuesday, November 04, 2025



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17. Issue Closing Date**	Monday, November 10, 2025
18. Finalisation Of Basis of Allotment (On or About)	Tuesday, November 11, 2025
19. Date Of Allotment (on or about)	Tuesday, November 11, 2025
20. Date Of Credit (on or about)	Wednesday, November 12, 2025
21. Date Of Listing (on or about)	Thursday, November 13, 2025

* Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.

** Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

** Our Board or the Fund-Raising Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.